Interview: ☐ Face to face ☐ Phone ☐ Voice call

Location:

Date & Time:

your loan assist

CLIENT NEEDS ANALYSIS

Please complete the below fields to enable us to assist you with your credit enquiry.

YOUR NEEDS & OBJECTIVES – Why do you need a loan?

to purchase a vehicle.

Loan Amount sought: $		
Have you purchased a property / signed a Contract of Sale:	☐ Yes	☑ No
Are you a First Home Buyer	☐ Yes	☑ No

PERSONAL DETAILS

	Applicant 1	Applicant 2
Title	Mr	
Surname	Prolongeau	
Given Name/s	Noel William	
Preferred Name		
Previous Name		
Date of Birth (DOB)/ Gender	6/6/1973 Male	/
Marital Status	☐ Single ☐ Married ☑ De facto	☐ Single ☐ Married ☐ De facto
Dependents	# of —	# of
Dependents DOB	—	

ADDRESS DETAILS

CURRENT	**Applicant 1**	**Applicant 2**
Street	31 Bradman St	
Suburb	Moranbah	
State / Postcode	QLD 4744	
Date moved in	June 2025	
	☑ Owns ☐ Rents ☐ Other	☐ Owns ☐ Rents ☐ Other
PREVIOUS	~~8 Kon~~	
Street	8 Konrad St	
Suburb	Moranbah	
State / Postcode	QLD 4744	
Date moved in/out	8/24 In 6/25 Out	In Out
MAILING (if different)		
Street	PO Box 155	
Suburb	Moranbah	
State / Postcode	QLD 4744	

CONTACT DETAILS

	Preferred		
Mobile Phone	☐	0413430661	
Home Phone	☐		
Work Phone	☐		
Email Address	☐	mullet673@gmail.com	

ADDITIONAL INFORMATION

Mother's Maiden Name	Wilhelmina Van Human	
ID document # ***(DL/Passport)***	DL 034108917	
Foreign Tax Status / TNN		
Town / Country of Birth	Alice Springs NT	
Estimated Retirement Age	75	

RELATIVE NOT LIVING WITH YOU — Mother

Name	
Phone	
Email	
Address	

EMPLOYMENT DETAILS (Current)

	Applicant 1	Applicant 2
Employment type	☑ PAYG (wage) ☐ Unemployed ☐ Self Employ ☐ Retired	☐ PAYG (wage) ☐ Unemployed ☐ Self Employ ☐ Retired
Employment basis	☐ Casual ☐ Part Time ☑ Full Time ☐ Contractor	☐ Casual ☐ Part Time ☐ Full Time ☐ Contractor
Date Started	Aug 2024	
Occupation	Trainer / Assessor	
Income Amount (Gross / Net)	G 123646.24 N 93364	
Pay frequency	☑ WK ☐ F/N ☐ M ☐ P/A	☐ WK ☐ F/N ☐ M ☐ P/A
EMPLOYER	Civil Safety	
Street Address	1 Town Square	
Suburb	Maranbah	
State / Postcode	QLD 4744	
Contact Name		
Contact Phone number (to verify income)	07 5556 8600	
On Probation	☐ Yes – time left ☑ No	☐ Yes – time left ☐ No

EMPLOYMENT DETAILS (Previous – if less than 3 years in current position)

	Applicant 1	Applicant 2
Employment type	☑ PAYG (wage) ☐ Unemployed ☐ Self Employ ☐ Retired	☐ PAYG (wage) ☐ Unemployed ☐ Self Employ ☐ Retired
Employment basis	☐ Casual ☐ Part Time ☑ Full Time ☐ Contractor	☐ Casual ☐ Part Time ☐ Full Time ☐ Contractor
Date Started / Finished	2019 / Aug 2024	/
Occupation	Machine Operator	
Income Amount (Gross / Net)	105 000	
Pay frequency	☑ WK ☐ F/N ☐ M ☐ P/A	☐ WK ☐ F/N ☐ M ☐ P/A
EMPLOYER	Grounded Fleet	
Street Address	135 Australis Dr	
Suburb	Derrimut	
State / Postcode	VIC 3026	
Contact Name		
Contact Phone number (to verify income)	0384053131	

Do you receive any other income (Bonus, Commission, Centrelink, Family Assistance)?

ASSETS

Type	Description	Estimated Value	Owner App1	App2	Both
Principal Home	31 Bradman St Maraubah		☑	☐	☐
Investment Property			☐	☐	☐
	Rental Income $				
Investment Property			☐	☐	☐
	Rental Income $				
Motor Vehicle	Suzuki Jimny	45000	☑	☐	☐
Motor Vehicle	Holden Commodore	10000	☑	☐	☐
~~Savings Account~~	Harley Davidson	30000	☑	☐	☐
~~Savings Account~~	Suzuki DRZ	6000	☑	☐	☐
Savings Account	ING Everyday Savings	1481.253	☑	☐	☐
Savings Account	Westpac 670404 558690 403093	1051 1050	☑	☐	☐
Savings Account	NAB	14884	☑	☐	☐
Home Contents	household	30000	☑	☐	☐
Superannuation	CBUS	30685	☑	☐	☐
Superannuation	Macquarie	41775	☑	☐	☐
Other Super	Investment & Res finance	95000	☑	☐	☐
Other	boat & trailer	6000	☑	☐	☐

LIABILITIES

Type	Loan Provider	Loan Balance	Loan Limit	Repayments	Loan Term	Loan Start/End date	Fixed/IO expiry	Owner Ap1 Ap2 Both
Home Loan	NAB 310013			2111.65 /mth		18-6-25 18-6-50		☐ ☐ ☐
Home Loan	CRe8			1008.58 /m		30.5.25		☐ ☐ ☐
Home Loan								☐ ☐ ☐
Personal Loan								☐ ☐ ☐
Personal Loan								☐ ☐ ☐
Car Loan								☐ ☐ ☐
Car Loan								☐ ☐ ☐
Credit Card				N/A	N/A	N/A	N/A	☐ ☐ ☐
Credit Card				N/A	N/A	N/A	N/A	☐ ☐ ☐
Credit Card				N/A	N/A	N/A	N/A	☐ ☐ ☐
Credit Card				N/A	N/A	N/A	N/A	☐ ☐ ☐
Credit Card				N/A	N/A	N/A	N/A	☐ ☐ ☐
After Pay/ Zip Pay								☐ ☐ ☐
Other								☐ ☐ ☐

Notes:

LIVING EXPENSES (if $0.00 against any Type please enter explanation as to why)

Expense Type	Expense Amount	Frequency (WK F/N M P/A)	Total Calc Monthly	Description / Explanation
Utilities	0	Per Month		Covered by partner
Rates	145.00	Per Month		
Body Corporate	0	Per Month		NA
Ongoing Rent	0	Per Month		NA
Transport	0	Per Month		Company car
Car expenses	50.00 ~~100.00~~	Per Month		fuel for bike only wage ins covered by partner
Food / Groceries	500.00	Per Month		
Communication & Media	0	Per Month		Covered by partner
Medical & Health	0	Per Month		
Education & Childcare	0	Per Month		NA
Child Support/ Maintenance	0	Per Month		NA
Insurance - General	0	Per Month		Covered by partner
Insurance - Health	0	Per Month		
Insurance - Risk	0	Per Month		
Entertainment & Recreation	100.00	Per Month		live regionally nothing to spend $ on.
Clothing & Personal Care	0	Per Month		Covered by partner
Gift/Donations	0	Per Month		NA
Other		Per Month		
Other		Per Month		
Other		Per Month		
TOTAL				